SEC Form 4

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FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to
Section 16. Form 4 or Form 5
obligations may continue. See
Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1034

			or Section 30(h) of the Investment Company Act of 1940			
1. Name and Addres Fuchs David	s of Reporting Perso	n*	2. Issuer Name and Ticker or Trading Symbol <u>REX STORES CORP</u> [RSC]	(Check	tionship of Reporting Perso all applicable) Director Officer (give title	n(s) to Issuer 10% Owner Other (specify
(Last) 1366 HOLLOWC (Street) MIAMISBURG	(First) (Middle) CREEK DRIVE		3. Date of Earliest Transaction (Month/Day/Year) 09/14/2005		below) VP-MIS	below)
(Street)			4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Indiv Line)	idual or Joint/Group Filing (Check Applicable
MIAMISBURG	OH	45342		X	Form filed by One Report	ing Person
(City)	(State)	(Zip)			Form filed by More than C Person	One Reporting

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	Execution Date,		ction Instr.				5. Amount of Securities Beneficially Owned Following Reported	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	v	Amount	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)		(1150.4)
Common Stock \$.01 par value	09/14/2005		М		1,700	Α	\$5.11	1,700	D	
Common Stock \$.01 par value	09/14/2005		S		1,700	D	\$14.7	0	D	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code (8)		of Deri Seci Acq (A) o Disp of (E (Inst	5. Number of Derivative Securities (A) or Disposed of (D) (Instr. 3, 4 and 5) 6. Date Exercisable a Expiration Date (Month/Day/Year)		ate	Amount of		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Employee nonqualified stock option right to buy	\$5.11	09/14/2005		М			1,700	(1)	06/12/2008	Common shares \$.01 par value	1,700	\$5.11	24,700	D	

Explanation of Responses:

1. Options granted 6/12/98 and became exercisable in 20% increments on each of the first five anniversaries of the grant.

Edward M. Kress Attorney in

09/16/2005

Fact for David Fuchs ** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

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